

Donor Advised Funds

Make Philanthropy More Convenient and Enjoy Potential Tax Benefits

Donor Advised Funds make charitable giving easy and even more enjoyable. You can open a fund with as little as \$2,500, immediately be eligible for a tax deduction, and then recommend grants to charitable organizations at your convenience.

Benefits of Donor Advised Funds

- 1** Donor Advised Funds have the convenience of a philanthropic checkbook.
- 2** The Foundation does the recordkeeping so you don't have to.
- 3** Easy online access to your Fund allows you to make charitable grant recommendations.
- 4** Receive potential tax advantages based on how and when you donate.
- 5** Your charitable dollars are invested until they are granted and can grow in size.
- 6** You can donate appreciated assets (like stocks) to increase tax benefits.
- 7** Holding your fund at the Jewish Community Foundation supports the Jewish community.

For more information about creating an endowment:

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