



## Create a Jewish Legacy LEGACY GIFT CONFIRMATION



I/We \_\_\_\_\_, of \_\_\_\_\_, \_\_\_\_\_ confirm that I/we  
Name(s) City State  
provided for my/our commitment to the Create a Jewish Legacy Program of Milwaukee, Wisconsin for the benefit of the following local institutions:

I/we have provided for this gift within my/our estate plan and confirm that I/we have made the appropriate arrangements to ensure this will be accomplished on or about the time of my passing. **I/we have provided that my/our commitment is acknowledged within the following document:**

___ Bequest in will or trust	___ Life Insurance Policy
___ IRA or other retirement plan	___ Donor Advised Fund
___ Gift of real estate, securities or other property	___ Other _____
___ Endowment funded during lifetime	_____

I am pleased to be able to support the Milwaukee Jewish community through my legacy gift. The approximate value of my/our commitment will be \$ \_\_\_\_\_ or \_\_\_\_\_ % of my/our estate.

_____ Signed	_____ Print Name	_____ Date
_____ Signed	_____ Print Name	_____ Date

*OPTIONAL:* Assistance to provide for my legacy commitment (please designate advisor):

My estate planning attorney is: \_\_\_\_\_

Phone/email: \_\_\_\_\_

My financial planner is: \_\_\_\_\_

Phone/email: \_\_\_\_\_

Create a Jewish legacy is sponsored and presented by the Jewish Community Foundation of the Milwaukee Jewish Federation and is a collaborative effort of the local agencies, synagogues and day schools listed above.

The Jewish Community Foundation's professional staff is here to assist you in fulfilling your philanthropic goals. Please contact Caren Goldberg, Executive Director, 414-390-5737 or [careng@milwaukeejewish.org](mailto:careng@milwaukeejewish.org).

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### PLEASE COMPLETE AND RETURN TO:

Caren Goldberg, Executive Director  
Jewish Community Foundation  
1360 North Prospect Avenue  
Milwaukee, WI 53202



Jewish Community  
Foundation  
**MILWAUKEE**  
JEWISH FEDERATION