

## Conversations

The Recorder should document the key ideas, brilliant insights, challenging issues, and proposed plans here.

Conversation Topic Number: 24

Name(s) of Conversation Conveners: Sarah Kriger Hwang

Conversation Topic Title: Philanthropy: Pass it on

### Summary of ideas discussed

- Phil Funds for Bar/Bat Mitzvah giving (Jewish orgs)
  - ↳ Collaborative giving; Giving circles for synagogues or peer groups
- Younger Generation seen as not interested, but provides entry way
- Establishing funds for kids/grandkids for giving

Description: Provides a starting point for giving → understanding  
Community  
Brings Endowment to younger community

### Actions

- Develop list of Phil Funds, Who are the right people to start the conversation
  - Develop criteria
    - ↳ Identify other communities that may be interested
  - Invite people to event/ meet
    - Get Family <sup>story</sup> that exemplifies this value
- What are the best ways to reach these people...
- ~~Resources~~ RESOURCES:
    - Define who else is already part of the giving model
    - How many have children in area? Or more beyond the area?